

# JEWELRY APPRAISAL & CLAIM EVALUATION

DATE

|   |   |   |                          |
|---|---|---|--------------------------|
| PRODUCER<br><br><br>CODE:<br>AGENCY CUSTOMER ID | SUBCODE:<br><br><br>INSURED/CLAIMANT'S NAME AND MAILING ADDRESS (Incl county & ZIP+4)<br><br><br>CO/PLAN<br><br>EFFECTIVE DATE      EXPIRATION DATE | POLICY #<br><br>PREMIUM<br><br>PRIOR POLICY #<br><br>HOME PHONE #<br><br>BUSINESS PHONE # | DAY<br>EVE<br>DAY<br>EVE |
|---|---|---|--------------------------|

DESCRIPTION OF ARTICLE(S)    Usage:    Underwriting    Claims    Date of Loss:    Claim #:

| ITEM  | OF    | CLASS CODE #      | CODE DESCRIPTION               | AMOUNT                |                      |             |                  |                          |                  |                      |           |      |    |                  |
|---|-------|-------------------|--------------------------------|-----------------------|----------------------|-------------|------------------|--------------------------|------------------|----------------------|-----------|------|----|------------------|
|   |       |                   |                                | \$                    |                      |             |                  |                          |                  |                      |           |      |    |                  |
| <b>Mounting:</b>  |       |                   |                                |                       |                      |             |                  |                          |                  |                      |           |      |    |                  |
| <table style="width: 100%; border: none;"> <tr> <td style="width: 10%;">Karatage or %</td> <td style="width: 10%;">Color</td> <td style="width: 10%;">Metal type</td> <td style="width: 15%;">Trademark (Mfg &amp; Style#)</td> <td style="width: 10%;">Workmanship</td> <td style="width: 10%;">Gender (Ladies/Mens)</td> <td style="width: 10%;">Item Type</td> <td style="width: 10%;">Size</td> <td style="width: 5%;">MM</td> <td style="width: 10%;">Weight (dwt, gm)</td> </tr> </table> |       |                   |                                |                       | Karatage or %        | Color       | Metal type       | Trademark (Mfg & Style#) | Workmanship      | Gender (Ladies/Mens) | Item Type | Size | MM | Weight (dwt, gm) |
| Karatage or %   | Color | Metal type        | Trademark (Mfg & Style#)       | Workmanship           | Gender (Ladies/Mens) | Item Type   | Size             | MM                       | Weight (dwt, gm) |                      |           |      |    |                  |
| <b>If Set with Stone(s): (each stone(s) grouping)</b>   |       |                   |                                |                       |                      |             |                  |                          |                  |                      |           |      |    |                  |
| # Stones  | Set   | Shape             | Type                           | GIA Grade: (Cut/Make) | Table %              | Crown Angle | Girdle Thickness | Pavilion %               | Culet Size       | Sym/Polish           |           |      |    |                  |
|   |       | MM x MM x MM x MM | Color or (Tone/Saturation/Hue) |                       |                      | Clarity     | Total Weight     | Approx?                  | Avg Wgt          |                      |           |      |    |                  |
| # Stones  | Set   | Shape             | Type                           | GIA Grade: (Cut/Make) | Table %              | Crown Angle | Girdle Thickness | Pavilion %               | Culet Size       | Sym/Polish           |           |      |    |                  |
|   |       | MM x MM x MM x MM | Color or (Tone/Saturation/Hue) |                       |                      | Clarity     | Total Weight     | Approx?                  | Avg Wgt          |                      |           |      |    |                  |
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|   |       | MM x MM x MM x MM | Color or (Tone/Saturation/Hue) |                       |                      | Clarity     | Total Weight     | Approx?                  | Avg Wgt          |                      |           |      |    |                  |

OPTIONAL DESCRIPTION: \_\_\_\_\_

**Items requiring special information:**

Jadeite: \_\_\_\_\_  
 Texture      Transparency      Polish

Opal: \_\_\_\_\_  
 Potch %      Play of Color      Blue %      Green %      Orange %      Red %      Yellow %      Intensity      Pattern      Background Color

Pearl: \_\_\_\_\_  
 Nat or Cult      Freshwater or Saltwater      Origin      Shape      Color      Overtone      Dyed (Y/N)?      Luster      Nacre

Watches: \_\_\_\_\_  
 Blemish      # Pearls      Diam (mm x mm x mm)      Fancy Clasp (Y/N)?      With Stones (Y/N)? (If yes, complete mounting and stone information)

Mfg      Style #      Serial #      Type      Movement      # Jewels      Features      Options

Case: \_\_\_\_\_ Mfg \_\_\_\_\_ Style # \_\_\_\_\_ Serial # \_\_\_\_\_

Strap/Bracelet: \_\_\_\_\_ Mfg \_\_\_\_\_ Style # \_\_\_\_\_ Serial # \_\_\_\_\_

Bezel (if mounted w/ stones): \_\_\_\_\_ Mfg \_\_\_\_\_ Style # \_\_\_\_\_ Serial # \_\_\_\_\_

Dial (if mounted w/ stones): \_\_\_\_\_ Mfg \_\_\_\_\_ Style # \_\_\_\_\_ Serial # \_\_\_\_\_

NOTE: Get full information on case, bezel, dial and strap. Get metal of case and strap (use mounting format above) and stone information (use stone format above).

|                    |                        |                           |
|--------------------|------------------------|---------------------------|
| Appraisal Attached | Sales Receipt Attached | Color Photograph Attached |
|--------------------|------------------------|---------------------------|

NOTES: \_\_\_\_\_

\_\_\_\_\_  
Underwriter/Adjuster      Interview Date